UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF OHIO WESTERN DIVISION

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M&S ADVISORY GROUP, INC.,

:

Plaintiff,

Civil Action No. C-1-02-522

v.

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EYEMART EXPRESS, LTD.,

Judge Spiegel

Magistrate Judge Hogan

Defendant.

:

NOTICE OF APPEAL

Notice is hereby given that Defendant EyeMart Express, Ltd. hereby appeals to the United States Court of Appeals for the Sixth Circuit from Judge Spiegel's Summary Judgment Order entered in this action on the 5th day of October, 2004.

Respectfully submitted,

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